

CRS Self Certification Form – Individual(Form CRS-I) Instruction

Notice: Please sign or stamp next to the amendment, if any, and be reminded that HSBC reserve the right to reject the form if such signature / chop does not match with the Bank's records.

1 Part 1 – Identification of Individual Account Holder

A. Name of Account Holder	Family Name or Surname(s)	First or Given Name	Middle Name(s) (If any)
B. Date of Birth	DD / MM / YYYY		
C. Place of Birth	Town/City of Birth (Optional)	Country/Jurisdiction of Birth	
D. Current Residence Address			
Line 1 (e.g. Suite, Floor, Building, Number, Street, District)			
Line 2 (e.g. Town/City/Province/County/State)			
Country/Jurisdiction		Postal Code/ZIP Code	
E. Mailing Address (Please only complete if different to the address shown in Section D)			
Line 1 (e.g. Suite, Floor, Building, Number, Street, District)			
Line 2 (e.g. Town/City/Province/County/State)			
Country/Jurisdiction		Postal Code/ZIP Code	

2 Part 2 – Country/Jurisdiction of Tax Residence and related Taxpayer Identification Number (“TIN”) or functional equivalent

Please complete the following table indicating: (i) where the Account Holder is tax resident; and (ii) the Account Holder's TIN for each country/jurisdiction indicated.

If the Account Holder is a tax resident in more than one country/jurisdiction at the same time, please indicate all countries/jurisdictions of tax residence. Please use a separate sheet if the Account Holder is tax resident in more than three countries/jurisdictions.

If a TIN is unavailable please provide the appropriate reason **A, B or C where appropriate:**

Reason A - The country/jurisdiction where I am liable to pay tax does not issue TINs to its residents

Reason B - The Account Holder is otherwise unable to obtain a TIN or equivalent number(Please explain why you are unable to obtain a TIN in the below table if you have selected this reason)

Reason C - No TIN is required. (Note. Only select this reason if the authorities of the country/jurisdiction of tax residence entered below do not require the TIN to be disclosed)

Country/Jurisdiction of tax residence	Tax Identification Number (“TIN”)	If no TIN available enter Reason A, B or C	Please explain in the following boxes why you are unable to obtain a TIN if you selected Reason B above.
(1)			
(2)			
(3)			

3 Part 3 – Declaration and Signature

1. I acknowledge that according to Tax Collection Act, the Regulations and other relevant laws and regulations, the information contained in this form, information regarding the Account Holder and any Reportable Account(s) (the “Information”) may be provided by HSBC Bank (Taiwan) Limited (the “Bank”) to the domestic tax authorities and exchanged with tax authorities of another country/jurisdiction or countries/jurisdictions in which the Account Holder may be tax resident pursuant to intergovernmental agreements to exchange financial account information for tax purposes.

2. I agree that the Bank may collect, process and utilize the Information and may provide, share or disclose the Information to HSBC Group member (including HSBC Holdings PLC and all its subsidiaries and affiliates) for the purposes under applicable laws and regulations as well as the purposes in the contract, agreement, arrangement, master agreement or transaction documents entered with the Bank.

3. I certify that I am the Account Holder (or the legal guardian of an Account Holder who is a minor) of all the account(s) to which this form relates.

4. I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.

5. I undertake to advise the Bank within 30 days of any change in circumstances which affects the tax residency status of the individual identified in Part 1 of this form or causes the Information contained herein to become incorrect, and to provide the Bank a suitably updated self-certification form (CRS-I) and Declaration within 90 days of such change in circumstances.

A. Signature: (The signature / chop should match with the Bank's records.)	B. Date: (DD/MM/YYYY)
C. Print name:	D. Capacity: (If the signatory is not the Account Holder, please indicate the capacity in which acting.)

1. Part 1 – Identification of Individual Account Holder

- A. Name of Account Holder:** Insert your name on your identity document, such as the name on your National ID Card or passport which is provided to the Bank.
- B. Date of Birth:** Write down your date of birth using dd/mm/yyyy format.
- C. Place of Birth:** Please provide your city of birth and country of birth.
- D. Current Residence Address:** Breakdown your full address in different fields as specified in the form.*
*DO NOT USE: PO Box or C/O address, Address of a third party, Address at a Financial Institution
- E. Mailing Address:** Please only complete if different to the address shown in Section D.

2. Part 2 – Country/Jurisdiction of Tax Residence and related Taxpayer Identification Number (“TIN”) or functional equivalent

This number depends on which country you are tax resident. If you are a local tax resident, the TIN should be National ID Card Number or Uniform ID Number.

The OECD has provided some information on the acceptable numbers and format. You can refer to the following website <<http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/>>.

If you cannot provide a TIN, please indicate the reason A, B or C on the form. If you select reason B, please provide a written reason for not being able to provide the TIN. This must be written in the table on the form.

3. Part 3 – Declarations and Signature

You must be the individual identified in Part 1 (or the legal guardian of the Account Holder who is a minor).

- A.** Please sign the form. The signature should match with the Bank's records.
 - B.** Please date the form using the dd/mm/yyyy format.
 - C.** Please print your name.
 - D.** If you are legal guardian of the Account Holder who is a minor, please indicate the capacity in which acting.
- If you have any questions regarding your tax position, please consult your professional tax and/or legal advisor as we are unable to provide any tax advice.